

ELECTRONICALLY FILED  
MAY 30, 2006

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(Proposed) Counsel for the Official Committee of  
Equity Security Holders of USA Capital First Trust  
Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☐ All Debtors ) Date: June 5, 2006  
☒ USA Commercial Mortgage Co. ) Time: 9:30 a.m.  
☐ USA Securities, LLC ) Place: Courtroom #2  
☐ USA Capital Realty Advisors, LLC )  
☒ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

**CERTIFICATE OF SERVICE**

1 I HEREBY CERTIFY that on the 26<sup>th</sup> day of May 2006, I served the following  
2 documents:  
3

- 4 1. Statement Regarding the Debtors' Motion to Temporarily Hold Funds  
5 Pending a Determination of the Proper Recipients and Omnibus  
6 Objection to the Release Funds Motion;
- 7 2. Limited Opposition to the Application for Order Authorizing the  
8 Employment of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC  
9 as the Debtors' Real Estate Appraiser;
- 10 3. Amendment to the Application by the Official Investor Committees to  
11 Employ Stutman, Treister & Glatt, P.C. as Counsel for all Matters of  
12 Common Interest;
- 13 4. Amendment to the Application for Order Appointing Shea & Carlyon,  
14 Ltd. as Special (Nevada) Counsel for the Official Committees of Equity  
15 Security Holders of USA Capital First Trustee Deed Funds, LLC and  
16 USA Capital Diversified Trust Deed Fund, LLC.; and the Official  
17 Committee of Holders of Executory Contract Rights of USA Commercial  
18 Mortgage Company.

19 I served the above-named documents to the listed parties by the following means:

20 X a. ECF System (See attached Notices of Electronic Filing)

21 b. United States mail, postage fully prepaid

22 c. Personal Service

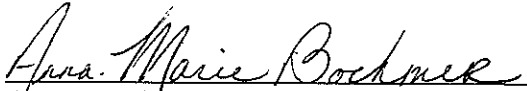
23 d. By direct email

24 e. By fax transmission

25 f. By messenger

26 I declare under penalty of perjury that the foregoing is true and correct.

27 Dated the 30<sup>th</sup> day of May, 2006.

28  
  
Anna-Marie Boehmer, an employee of  
SHEA & CARLYON, LTD.

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Page 1 of 4

**File an answer to a motion:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/26/2006 at 4:11 PM PDT and filed on 5/26/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 376

**Docket Text:**

*Response Regarding the Debtors' Motion to Temporarily Hold Funds Pending a Determination of the Proper Recipients and Omnibus Objection to the Release Funds Motion* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[194] Miscellaneous Motion, filed by Interested Party GRABLE L RONNING, Interested Party THE WILD WATER LIMITED PARTNERSHIP, Interested Party CROSBIE B. RONNING, Interested Party THE BOSWORTH 1988 FAMILY TRUST, [155] Miscellaneous Motion filed by Interested Party STANLEY ALEXANDER, Interested Party FLORENCE ALEXANDER, Interested Party STANLEY ALEXANDER TRUST, [208] Motion for Relief from Stay, filed by Interested Party DIRECT LENDERS-BENEFICIARIES, [233] Miscellaneous Motion filed by Creditor JASPER BENINCASA, Creditor FLOCERFIDA BENINCASA, [173] Miscellaneous Motion, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, [215] Motion to Compel, Miscellaneous Motion,, filed by Interested Party DIRECT LENDERS-BENEFICIARIES.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Opposition to Temp Hold Funds Motion.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=5/26/2006] [FileNumber=6931975-0]  
[b6abe763b78c32073221cca424ea606be038b522b9cf285fea37852c466cc39c9928  
e4a07337785c19bb282de6b0d836d4e2975f1382fe5c3812e666c9877651]]

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**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/26/2006 at 4:17 PM PDT and filed on 5/26/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 379

**Docket Text:**

Limited Opposition to the Application for Order Authorizing the Employment of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as the Debtors' Real Estate Appraiser Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[172] Application to Employ filed by Debtor USA COMMERCIAL MORTGAGE COMPANY.) (Attachments: # (1) Exhibit 1) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\opp to hilco.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=5/26/2006] [FileNumber=6932000-0]

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**Document description:**Exhibit 1

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\ex 1 to hilco opp.pdf

**Electronic document Stamp:**

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6ce4447ace329310dc29fe0b2862f4fa888b1b474f3e1311607cb7f0497e]]

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**File a Motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/26/2006 at 4:24 PM PDT and filed on 5/26/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 382

**Docket Text:**

Amended Application to Employ STUTMAN, TREISTER & GLATT, P.C. as COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\amendment to stg emp app.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=5/26/2006] [FileNumber=6932043-0]  
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d2243a894664abe9f1604616a4c596e2e82bfec817c5c7a8f0b7208014ba]]

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**Anna-Marie Boehmer**

**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Friday, May 26, 2006 4:45 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Application to Employ

**\*\*\*NOTE TO PUBLIC ACCESS USERS\*\*\*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.

**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/26/2006 at 4:44 PM PDT and filed on 5/26/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 386

**Docket Text:**

Amended Application to Employ SHEA & CARLYON, LTD. as SPECIAL (NEVADA) COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Amendment to the Application for Employment of Shea & Carlyon.pdf

**Electronic document Stamp:**

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